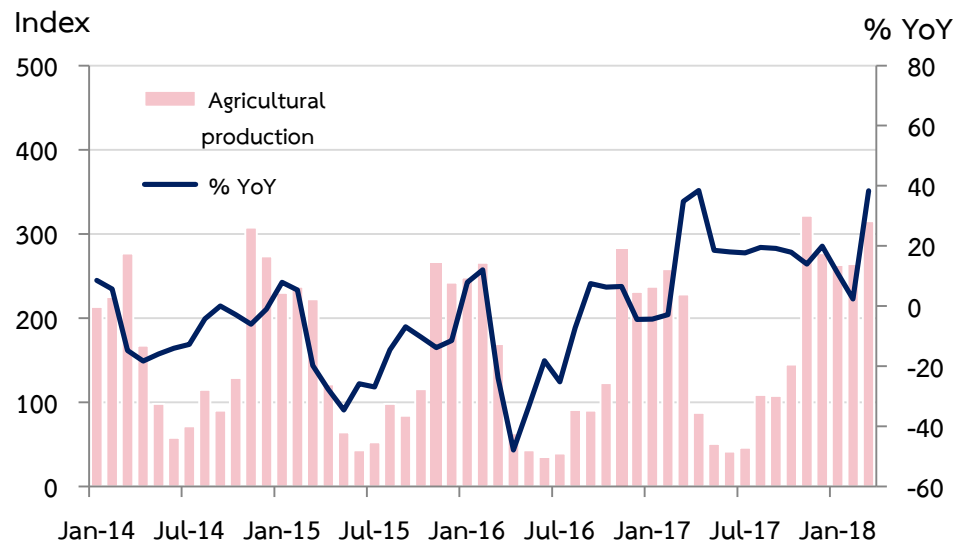
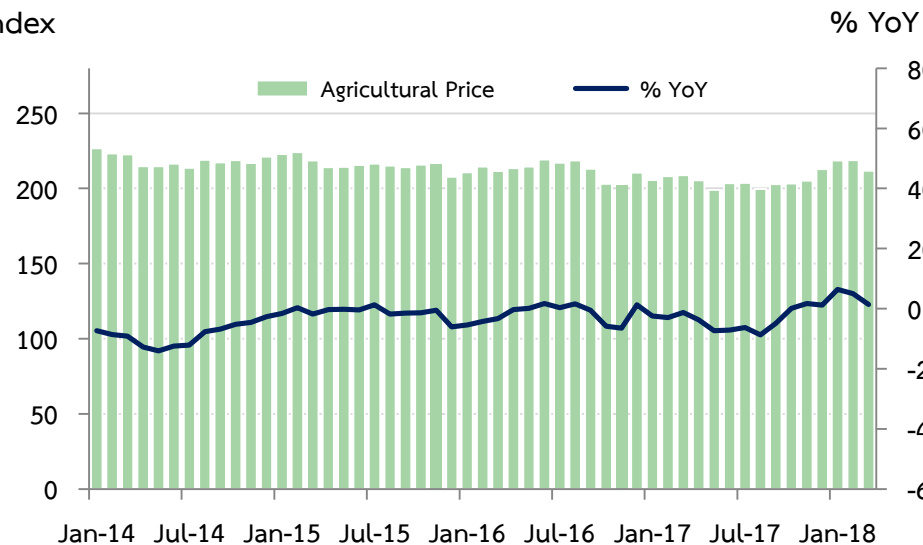
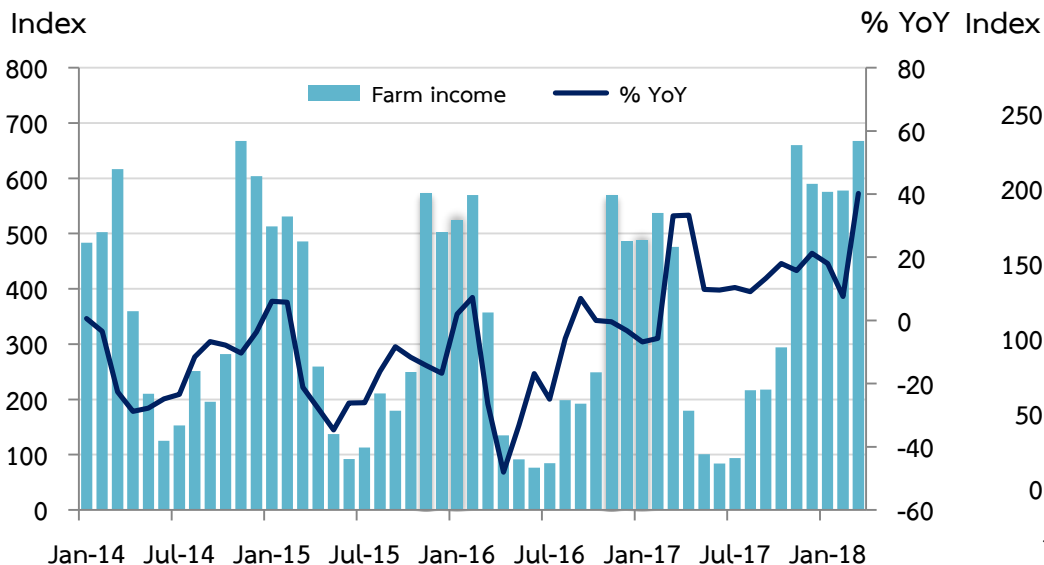


ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนมีนาคม 2561



% YoY	2016 ^R	2017 ^R	2017				2018		
			H1 ^R	H2 ^R	Q3 ^R	Q4 ^R	Jan ^R	Feb ^P	Mar ^P
Farm Income	-11.9	13.4	12.2	14.6	10.9	18.4	18.0	4.5	40.2
Production	-10.0	17.5	17.6	18.0	18.8	17.2	10.9	2.4	38.4
Price	-1.8	-3.5	-4.1	-2.8	-6.6	1.0	6.4	5.0	1.4

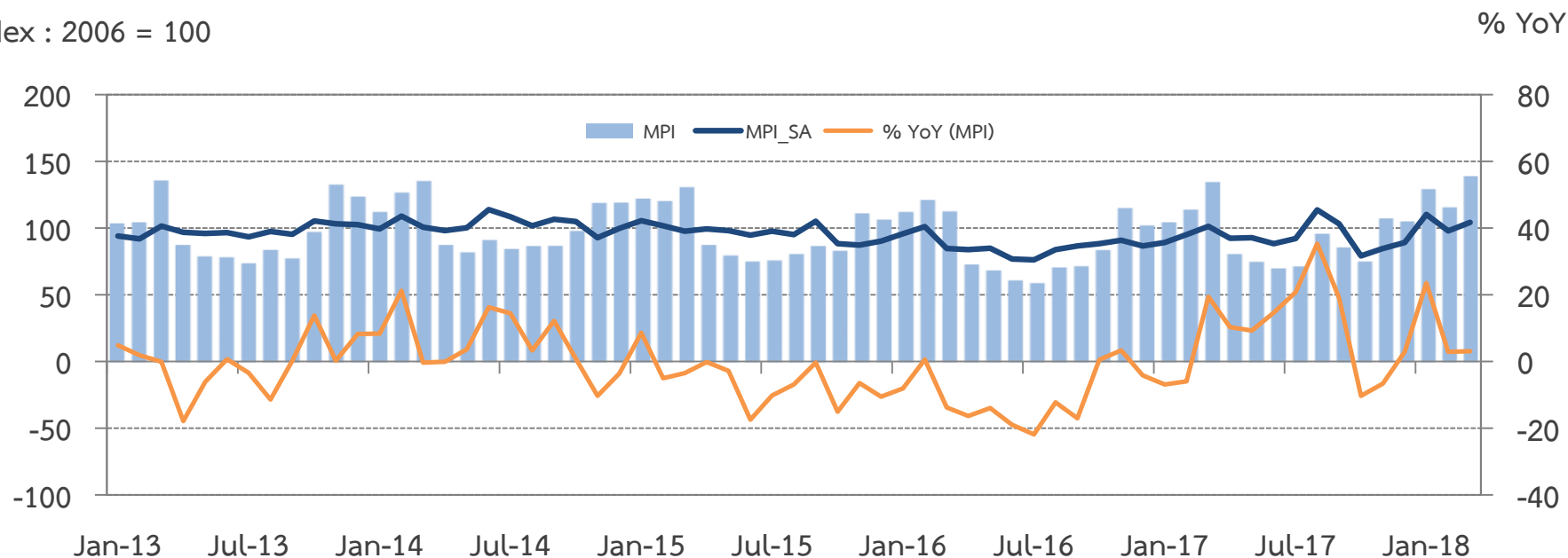
R = Revised data

Note : 1. farm income includes cost of production.

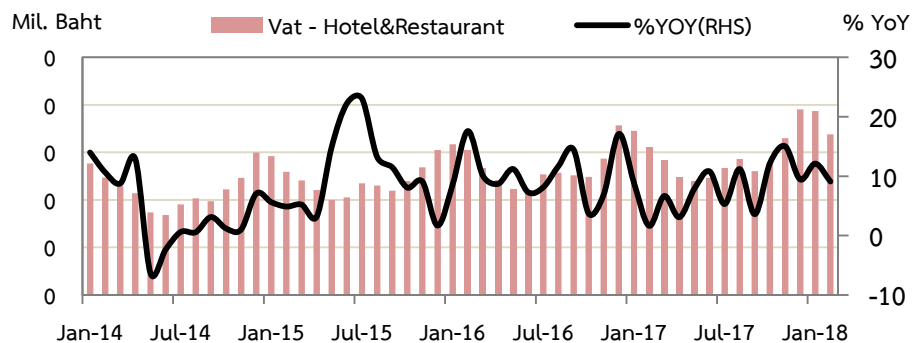
2. price excludes compensation and subsidies by government.

	2016	2017	2017				2018		
			H1	H2	Q3	Q4 ^R	Q1	Feb ^R	Mar
MPI level	87.5	94.0	96.3	91.7	84.4	98.9	127.8	117.1	138.3
% YoY	-9.3	7.4	5.5	9.5	25.3	-1.1	8.9	2.9	3.1
MPI level, SA	-	-	-	-	103.0	87.2	91.1	98.0	104.4
% MoM, % QoQ, SA	-	-	-	-	13.0	-15.3	4.4	-10.7	6.5

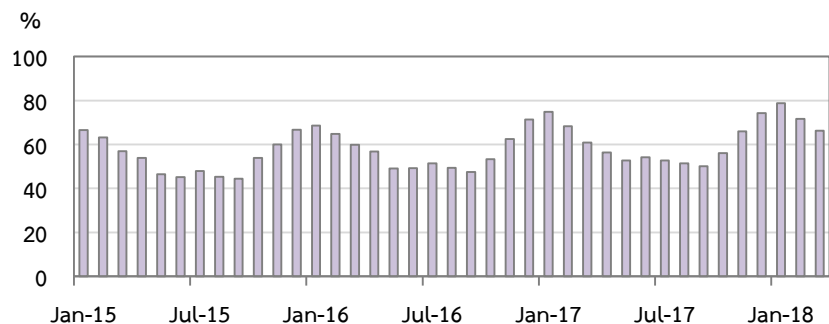
Index : 2006 = 100



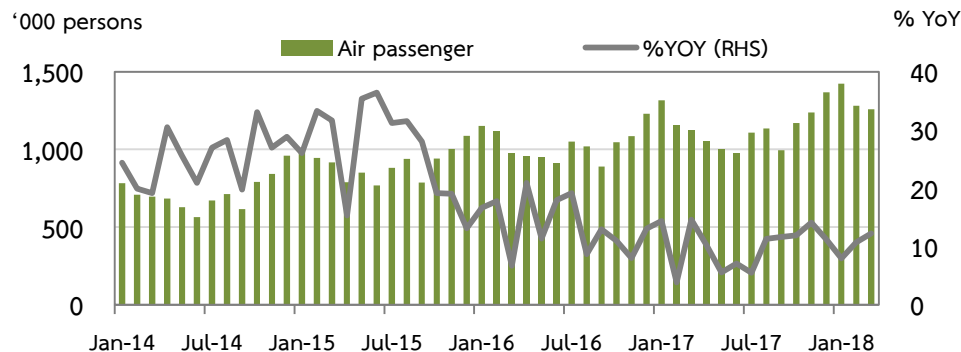
Vat Hotel & Restaurant	2017	2017			2018	
		H1	Q3	Q4	Jan ^R	Feb ^P
Million Baht	17,409.8	8,344.1	4,067.1	4,998.6	1,937.8	1,6898.7
% YoY	8.0	6.3	6.7	12.0	12.1	9.1



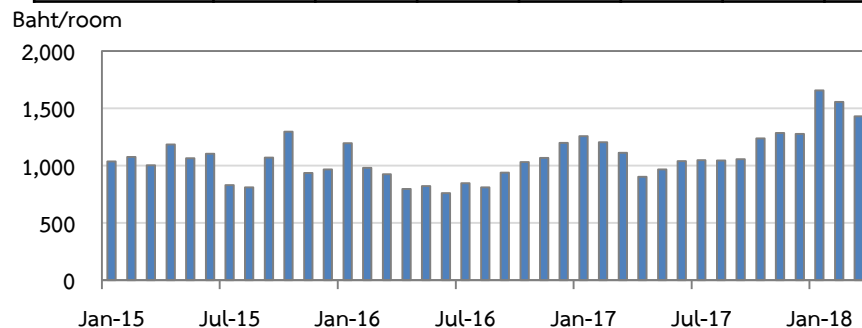
Hotel Occupancy	2017	2017			2018		
		H1	Q3	Q4	Q1	Feb	Mar
%	59.6	61.1	51.1	65.2	71.8	71.6	66.2



Air passenger	2017	2017			2018		
		H1	Q3	Q4	Q1	Feb	Mar
'000 person	13,631.0	6,618.9	3,237.4	3,774.7	3,960.9	1,281.0	1,258.0
% YoY	10.2	9.4	9.3	12.4	10.2	10.7	12.2



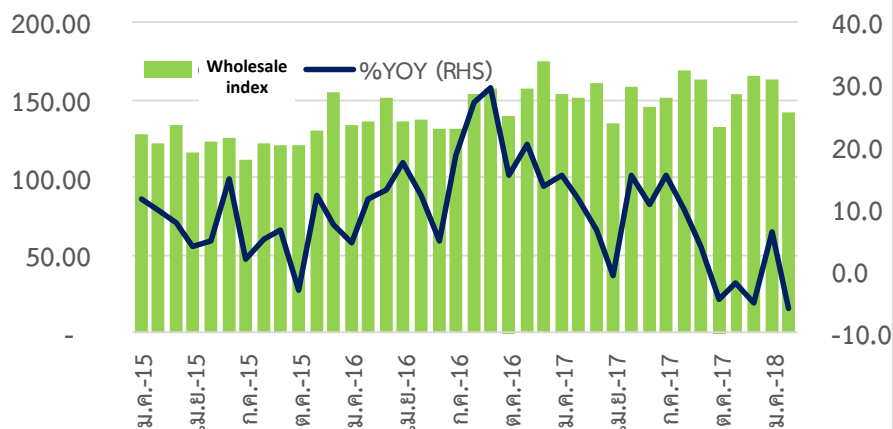
Hotel average room rate	2017	2017			2018		
		H1	Q3	Q4	Q1	Feb	Mar
Baht/room	1,118.4	1,074.1	1,031.9	1,245.1	1,501.2	1,557.1	1,432.3



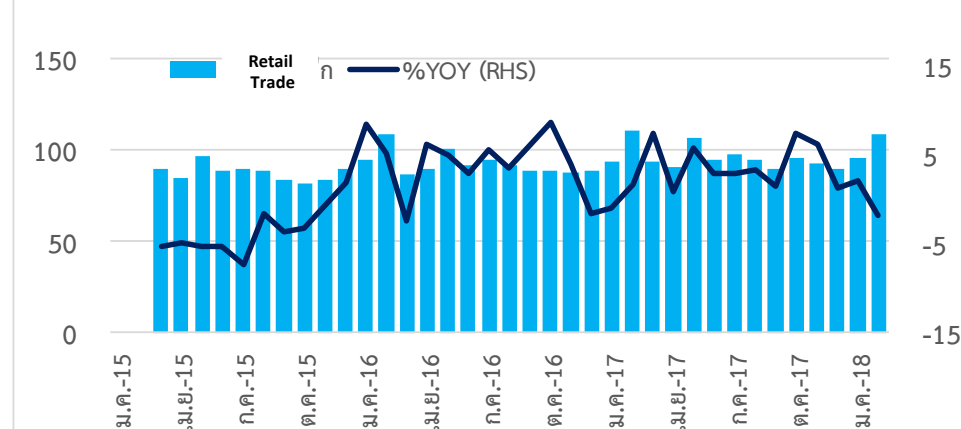
	2017	2017				2018	
		Q1	Q2	Q3	Q4	Jan	Feb
Wholesale Trade	153.2	155.0	146.1	161.2	150.6	162.8	141.8
% YoY	5.8	10.9	8.4	9.3	-4.1	6.1	-6.1
Retail Trade	95.5	96.8	95.2	92.5	97.6	103.4	95.8
% YoY	3.2	4.7	3.0	5.1	0.4	10.6	6.3

P = Preliminary data, R = Revised data

Wholesale Trade Index

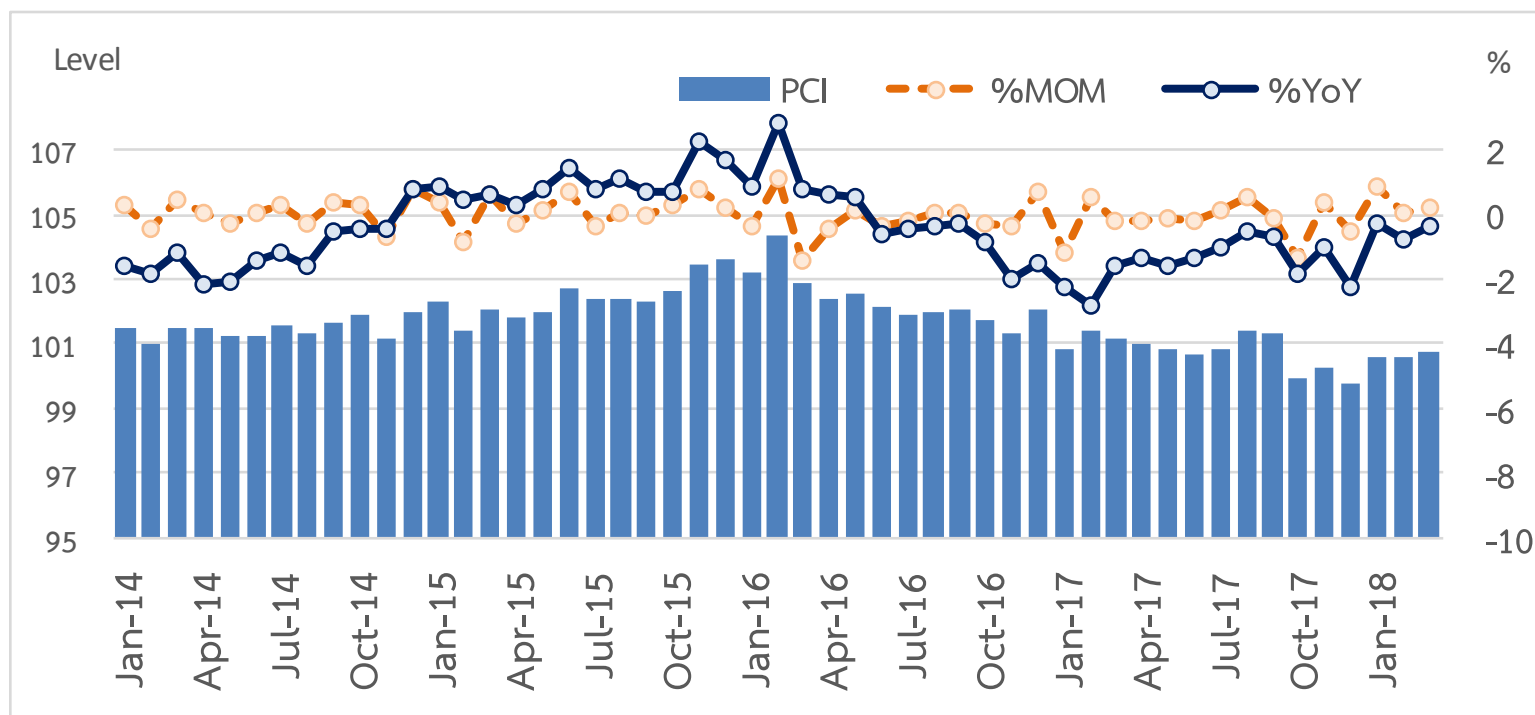


Retail Trade Index



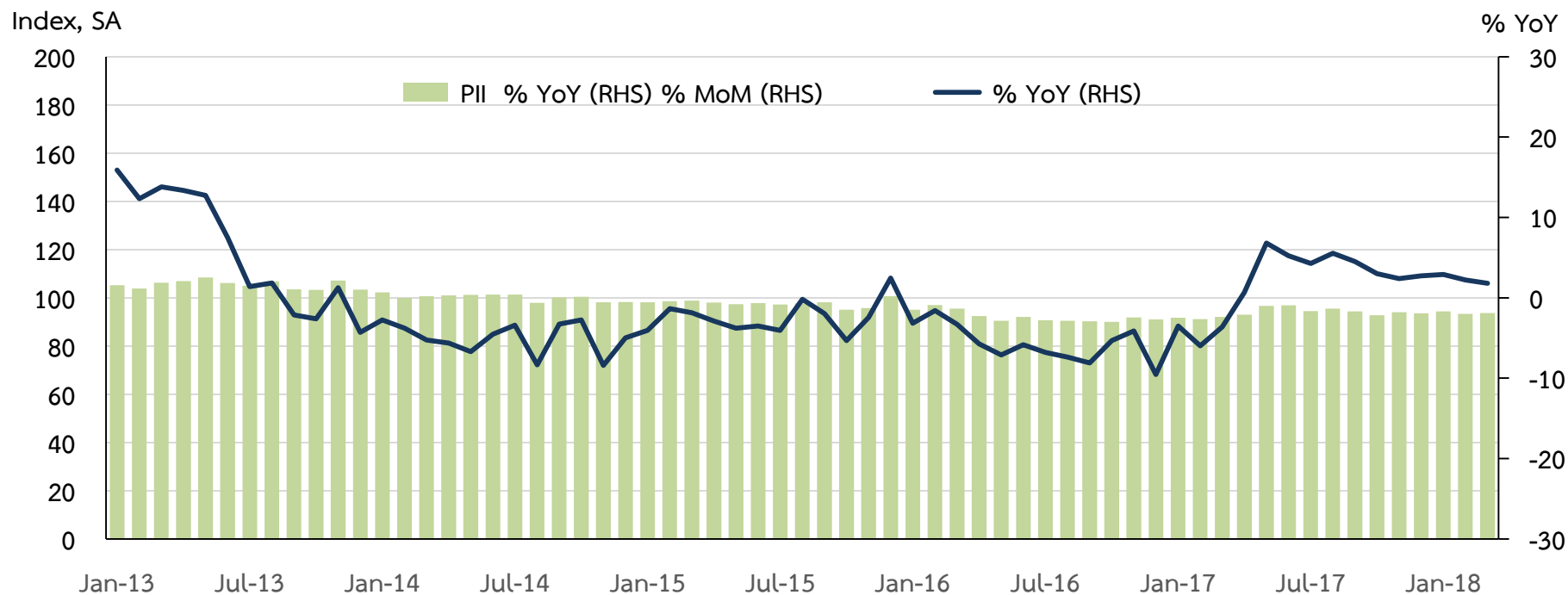
	2016	2017	2017				2018		
			H1	H2	Q3	Q4	Q1	Feb ^P	Mar ^P
PCI	102.4	100.8	101.0	100.6	101.2	100.0	100.7	100.6	100.8
% YoY	-0.1	-1.6	-1.9	-1.2	-0.8	-1.7	-0.5	-0.8	-0.4
% MoM, % QoQ, SA					0.3	-1.2	0.7	0.0	0.2

P = Preliminary data, R = Revised data



	2016	2017	2017			2018		
			H1 ^R	Q3 ^R	Q4 ^R	Q1 ^P	Feb ^R	Mar ^P
PII	92.2	93.8	95.5	94.8	93.4	93.8	93.3	93.7
% YoY	-5.7	1.8	4.2	4.8	2.7	2.3	2.2	1.8
% MoM, % QoQ	-	-	-	-0.8	-1.4	0.4	-1.2	0.5

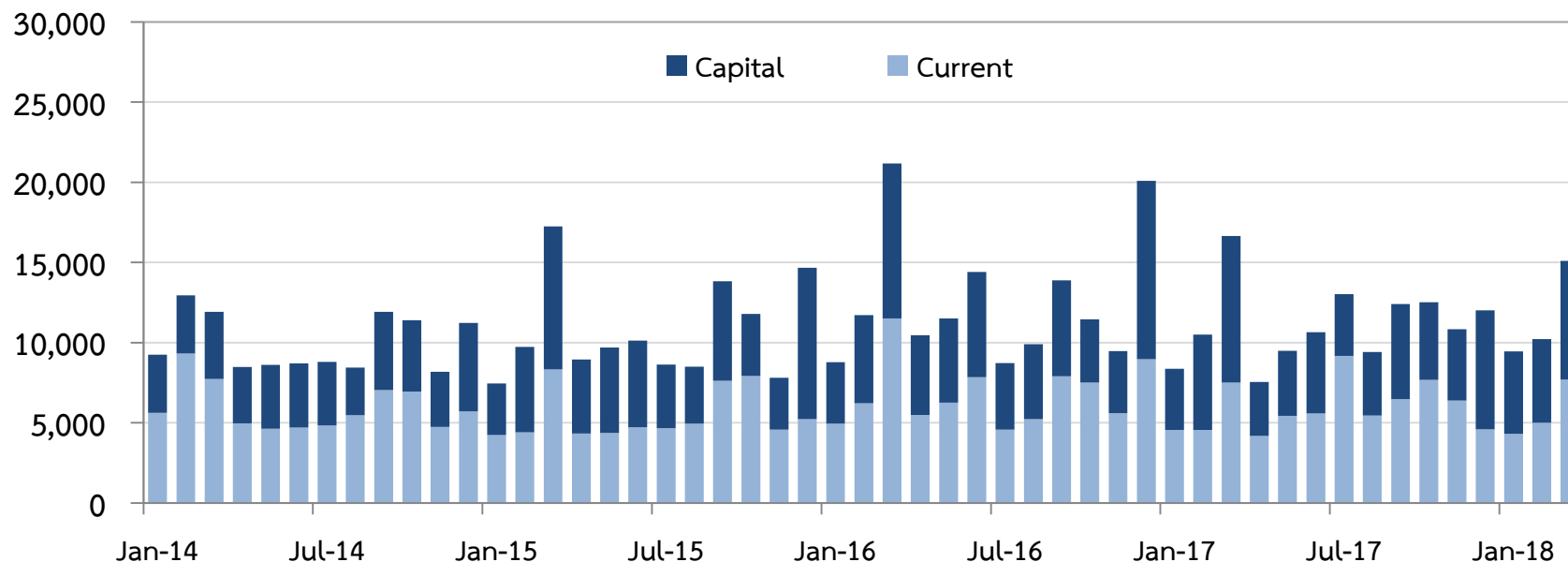
P = Preliminary data, R = Revised data



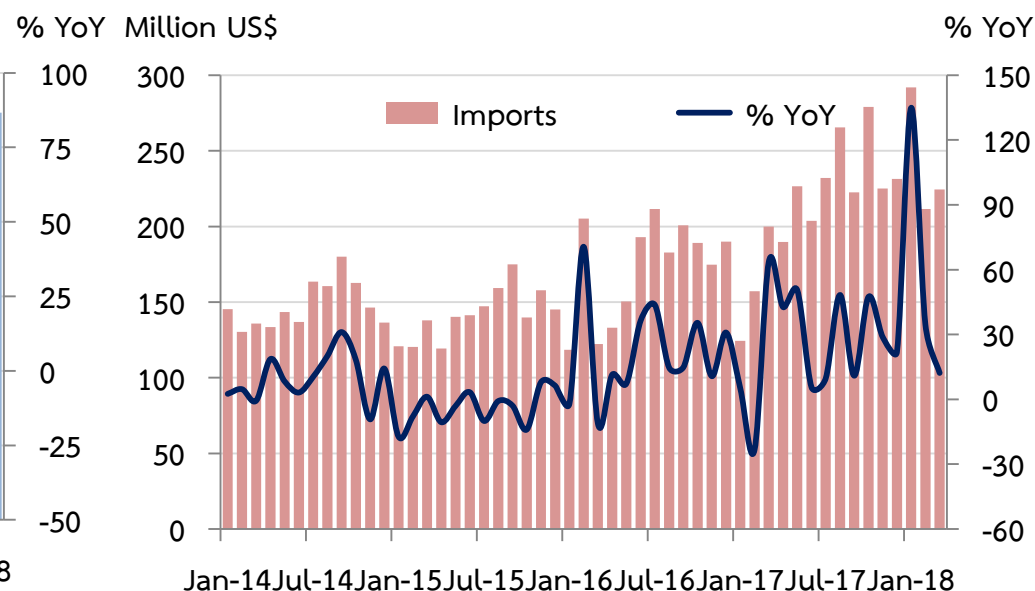
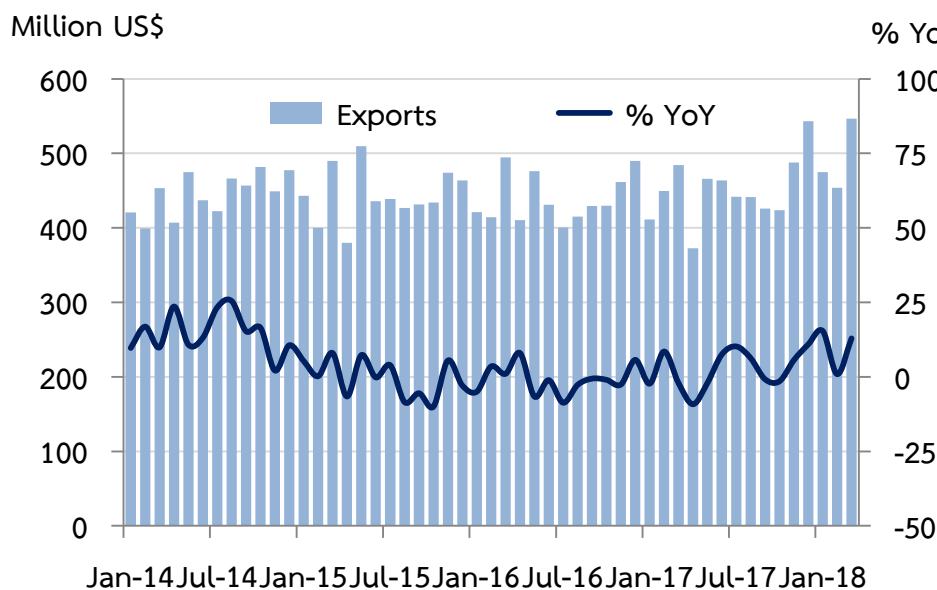
Expenditure	2017	2017			2018		
		H1	Q3	Q4	Q1	Feb	Mar
Current*	71,599.5	31,845.3	21,093.3	18,660.9	17,020.9	5,008.8	7,692.6
% YoY	-12.8	-24.7	19.0	-15.5	2.3	9.6	2.5
Capital	61,857.2	31,390.2	13,753.3	16,713.7	17,741.3	5,207.4	7,406.4
% YoY	-10.9	-12.1	-6.9	-11.7	-6.1	-12.3	-19.1
Total*	133,456.7	63,235.5	34,846.6	35,374.6	34,762.2	10,216.2	15,099.0
% YoY	-11.9	-19.0	7.2	-13.7	-2.2	-2.8	-9.4

*Excluded Salary

Million Baht



Million US\$	2017	2017			2018		
		H1	Q3	Q4	Q1	Feb	Mar
EXPORTS	5,411.5	2,648.1	1,308.8	1,454.6	1,474.9	453.6	546.7
% YoY	2.6	0.0	5.1	5.3	9.7	0.9	12.9
IMPORTS	2,541.7	1,101.5	704.7	735.5	728.0	211.6	224.4
% YoY	22.7	19.4	18.4	32.8	51.2	34.6	12.2



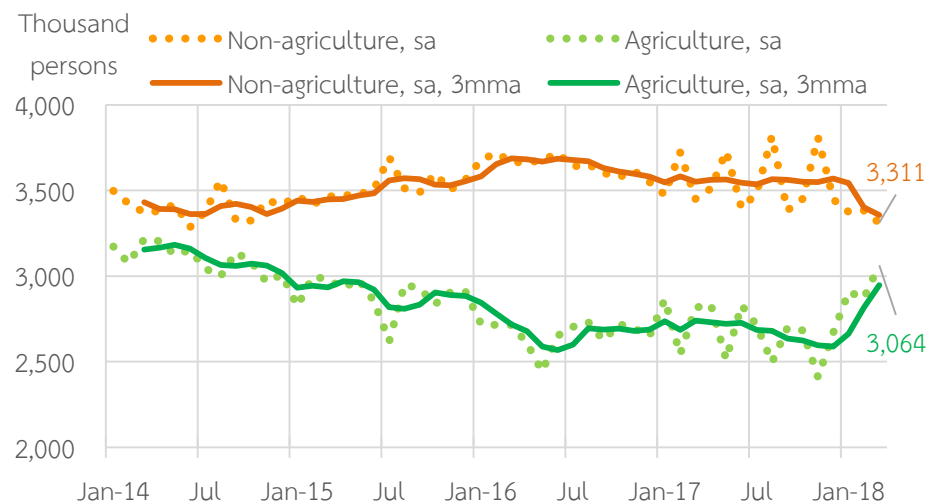
Labor market indicators

	2017	2017			2018		
		H1	Q3	Q4	Q1 ^{P/}	Feb	Mar
Unemployment rate, sa (%)	1.0	1.0	1.0	1.0	1.0	1.1	0.8
Employed person, sa (%YoY)	-1.5	-1.1	-1.9	-1.9	0.0	-0.8	1.9
Underemployment, sa (%)	0.6	0.7	0.5	0.5	0.8	0.8	0.9

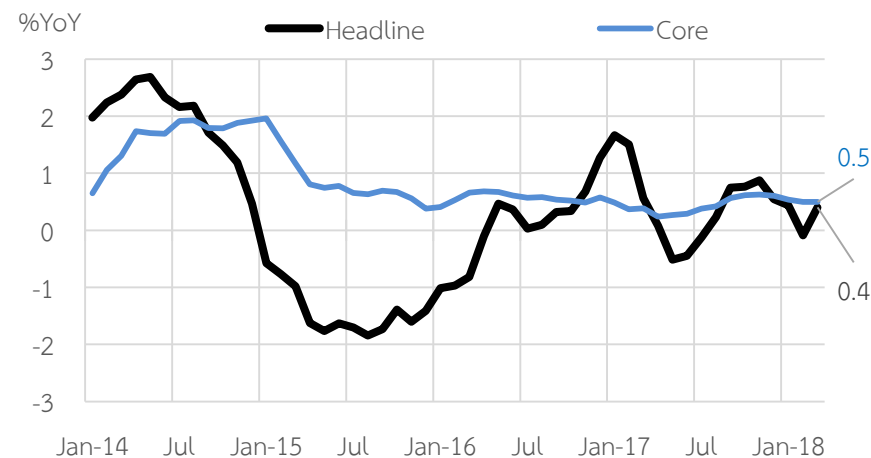
Inflation

%YoY	2017	2017			2018		
		H1	Q3	Q4	Q1	Feb	Mar
Headline	0.5	0.5	0.3	0.7	0.3	-0.1	0.4
Raw food	-1.7	-1.6	-2.3	-1.3	-2.1	-2.9	-1.8
Energy	5.3	-5.6	4.9	5.1	2.7	1.3	3.6
Core	0.4	0.3	0.5	0.6	0.5	0.5	0.5

Employment by sectors



Inflation



Commercial Bank's Deposits

Billion Baht	2016	2017	2017				2018	
			H1	H2	Q3	Q4	Jan	Feb
Deposits	637.9	677.1	647.5	677.1	641.9	677.1	674.9	674.5
% YoY	2.5	4.6	1.2	4.6	2.2	4.6	3.5	3.2

Commercial Bank's Credits

Billion Baht	2016	2017	2017				2018	
			H1	H2	Q3	Q4	Jan	Feb
Credits	584.5	589.6	579.8	589.6	585.9	589.6	580.9	570.4
% YoY	-0.7	0.9	-0.2	0.9	0.7	0.9	0.2	-1.2

