



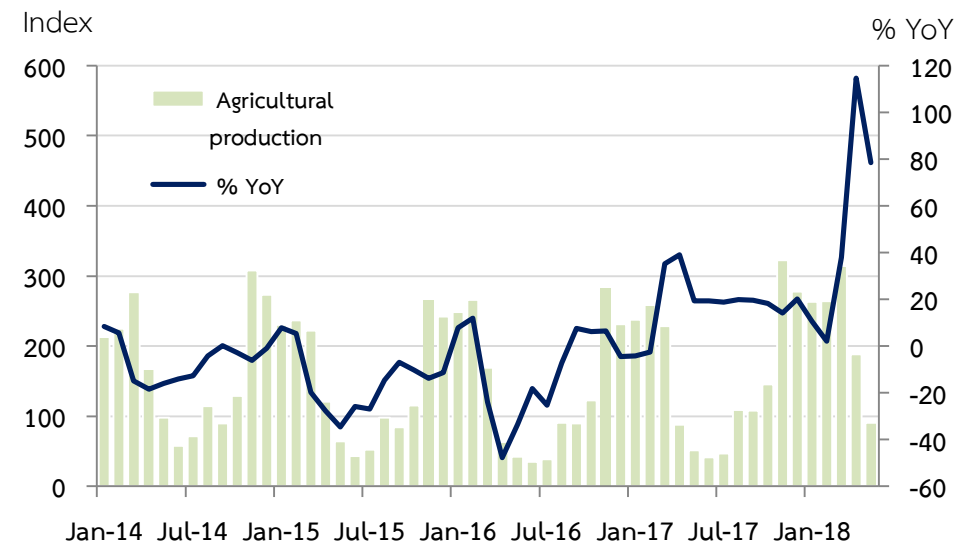
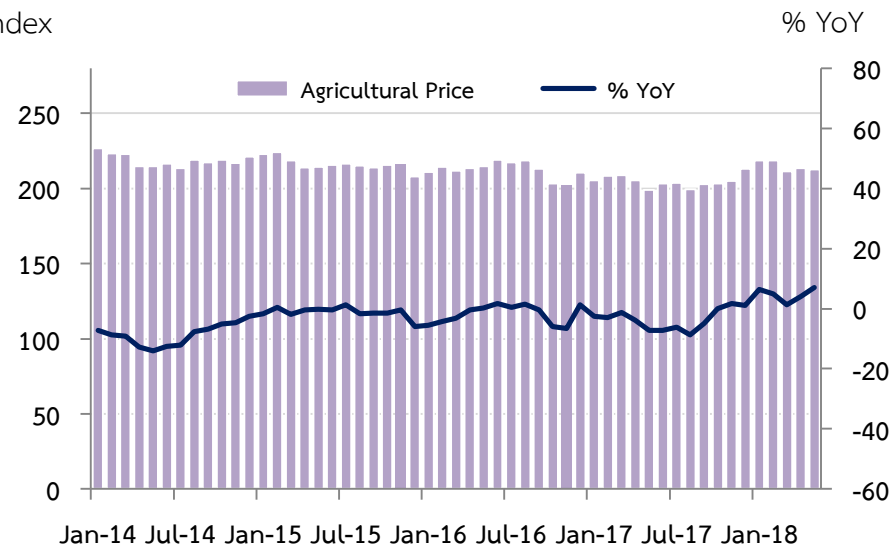
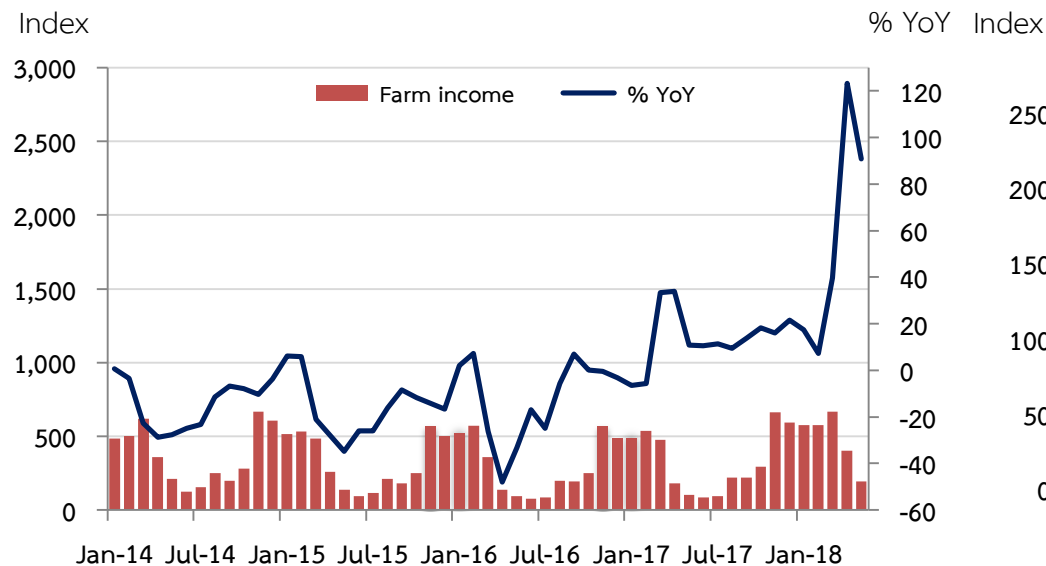
(1942-2017)



BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ
เดือน พฤษภาคม 2561

Bank of Thailand



% YoY	2017 ^R	2017				2018		
		H1	H2	Q3	Q4	Q1	Apr	May
Farm Income	13.9	12.7	15.1	11.6	18.6	21.7	123.2	90.9
Production	18.0	17.6	18.4	19.4	17.4	16.8	114.6	78.5
Price	-3.5	-4.1	-2.8	-6.6	1.0	4.2	4.0	7.0

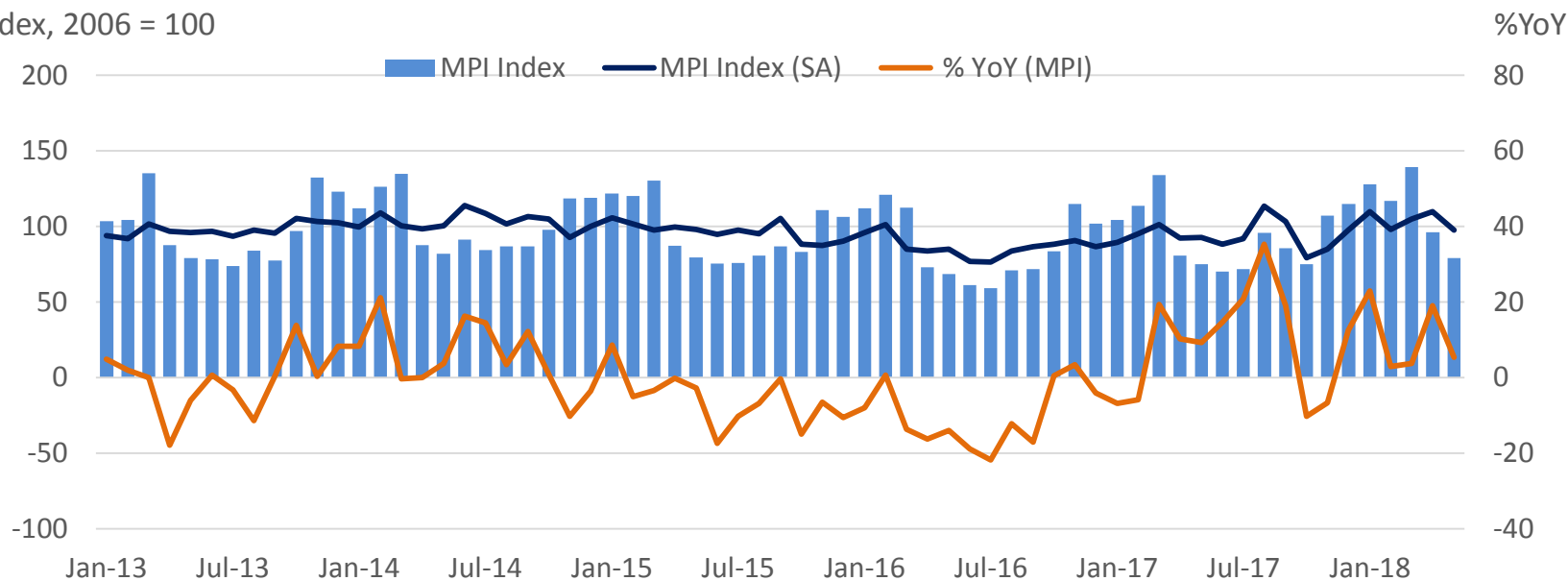
R = Revised data

Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.

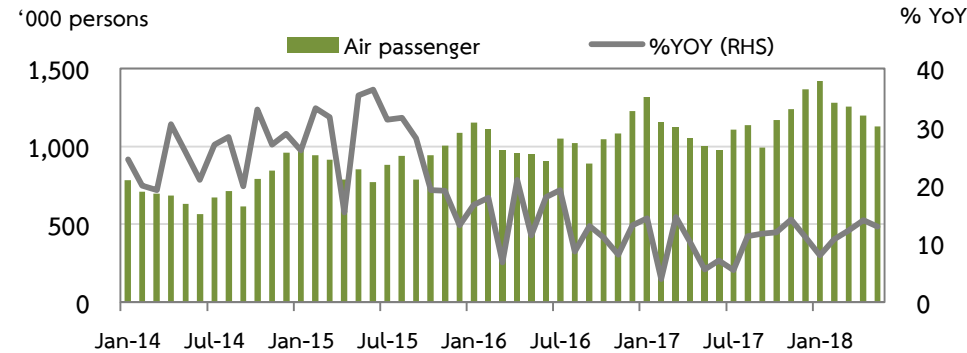
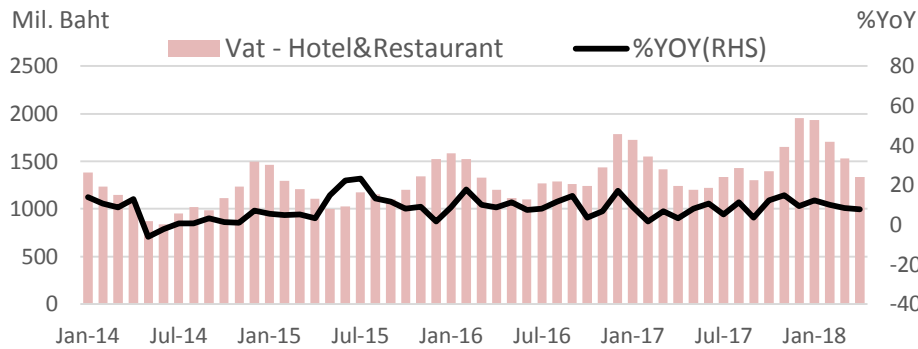
	2016	2017	2017				2018			
			H1	H2	Q3	Q4	Q1	Mar	Apr	May
MPI level	87.5	94.0	96.3	91.7	84.4	98.9	128.1	139.1	96.0	79.0
% YoY	-9.3	7.4	5.5	9.5	25.3	-1.1	9.2	3.7	19.0	5.3
MPI level, SA	-	-	-	-	103.0	87.2	104.3	105.0	110.0	97.7
% MoM, % QoQ, SA	-	-	-	-	13.0	-15.3	19.5	7.1	4.7	-11.4

Index, 2006 = 100



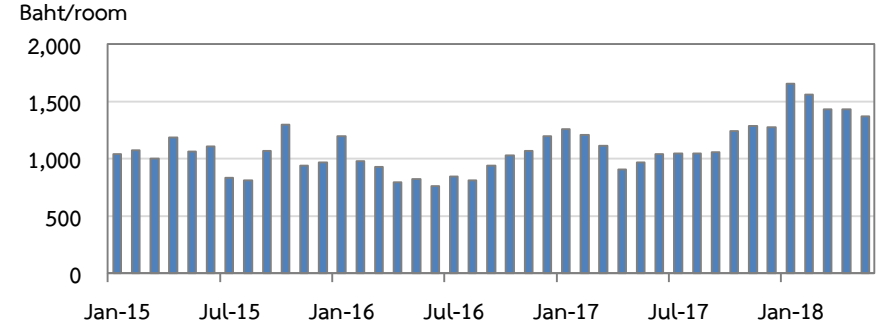
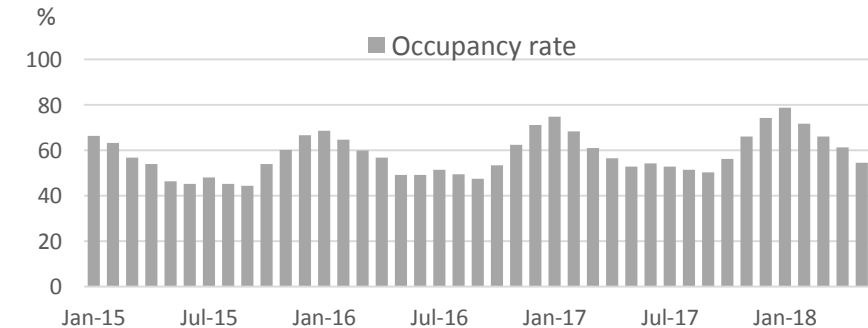
Vat Hotel & Restaurant	2017	2017			2018		
		H1	Q3	Q4	Q1	Apr	May
Million Baht	17,409.8	8,344.1	4,067.1	4,998.6	5,157.7	1,335.2	Na.
% YoY	8.0	6.3	6.7	12.0	10.0	7.8	Na.

Air passenger	2017	2017			2018		
		H1	Q3	Q4	Q1	Apr	May
'000 person	13,631.0	6,618.9	3,237.4	3,774.7	3,960.9	1,199.3	1,130.2
% YoY	10.2	9.4	9.3	12.4	10.2	14.0	12.9



Hotel Occupancy	2017	2017			2018		
		H1	Q3	Q4	Q1	Apr	May
%	59.6	61.1	51.1	65.2	71.8	61.3	54.4

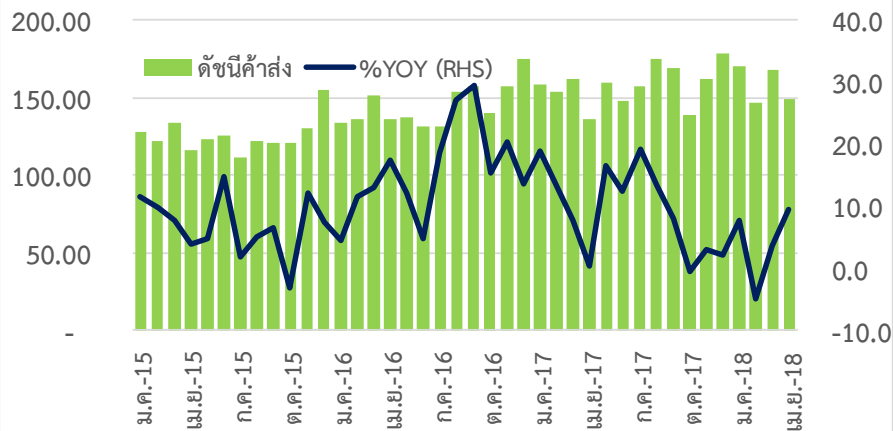
Hotel average room rate	2017	2017			2018		
		H1	Q3	Q4	Q1	Apr	May
Baht/room	1,118.4	1,074.1	1,031.9	1,245.1	1,501.2	1,429.9	1,368.4



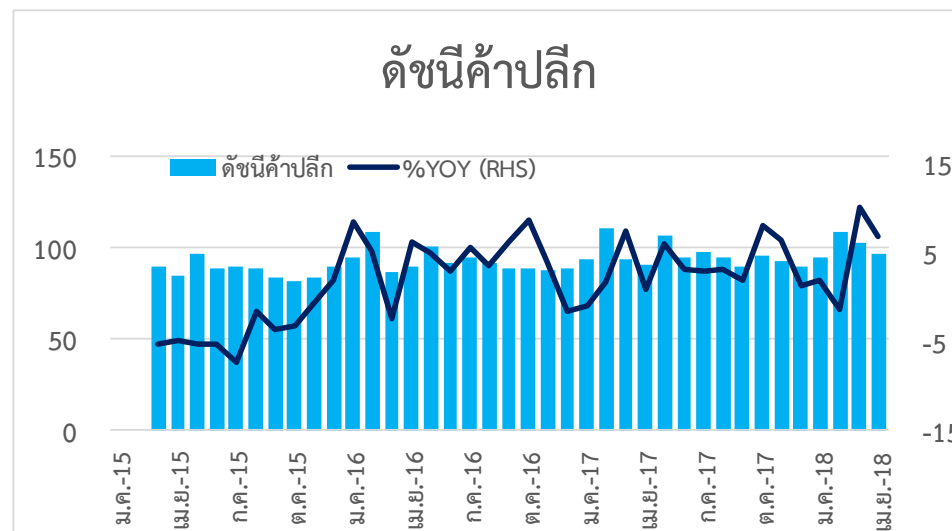
	2017	2017			2018		
		H1	Q3	Q4	Q1	Apr	May ^E
Wholesale Trade	158.1	158.1	166.9	159.5	161.4	149.2	164.8
% YoY	9.2	13.1	13.2	1.6	2.1	9.6	3.1
Retail Trade	95.6	96.9	92.8	97.6	102.9	100.2	102.7
% YoY	3.4	4.8	5.5	0.5	6.2	6.2	5.6

P = Preliminary data, R = Revised data

ดัชนีค้าส่ง

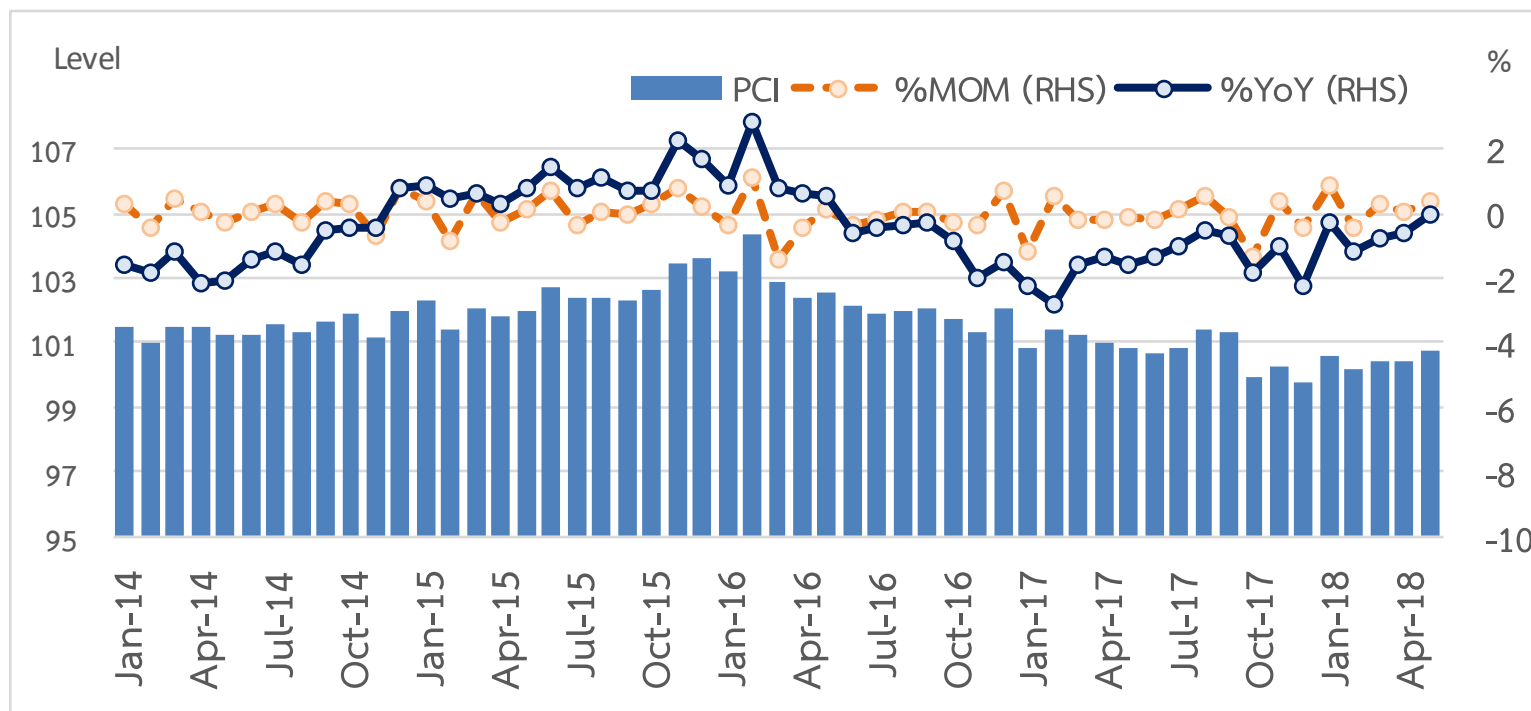


ดัชนีค้าปลีก



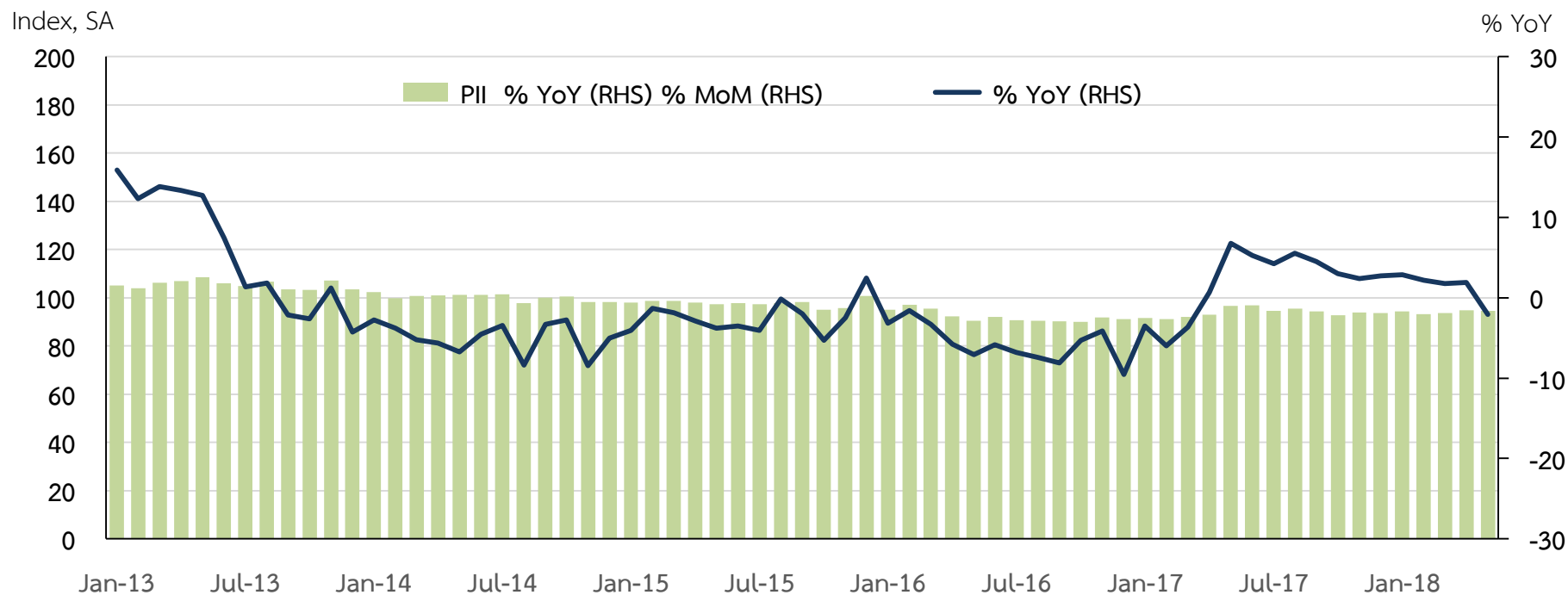
	2017	2017			2018		
		H1	Q3	Q4	Q1	Apr ^R	May ^P
PCI	100.8	101.0	101.2	100.0	100.4	100.4	100.8
% YoY	-1.5	-1.9	-0.8	-1.7	-0.8	-0.6	-0.1
% MoM, % QoQ, SA			0.3	-1.2	0.4	0.0	0.4

P = Preliminary data, R = Revised data



	2016	2017	2017			2018		
			H1 ^R	Q3 ^R	Q4 ^R	Q1 ^P	Apr ^P	May ^P
PII	92.2	93.8	95.5	94.8	93.4	93.8	94.8	94.6
% YoY	-5.7	1.8	4.2	4.8	2.7	2.3	1.9	-2.1
% MoM, % QoQ	-	-	-	-0.8	-1.4	0.4	1.2	-0.2

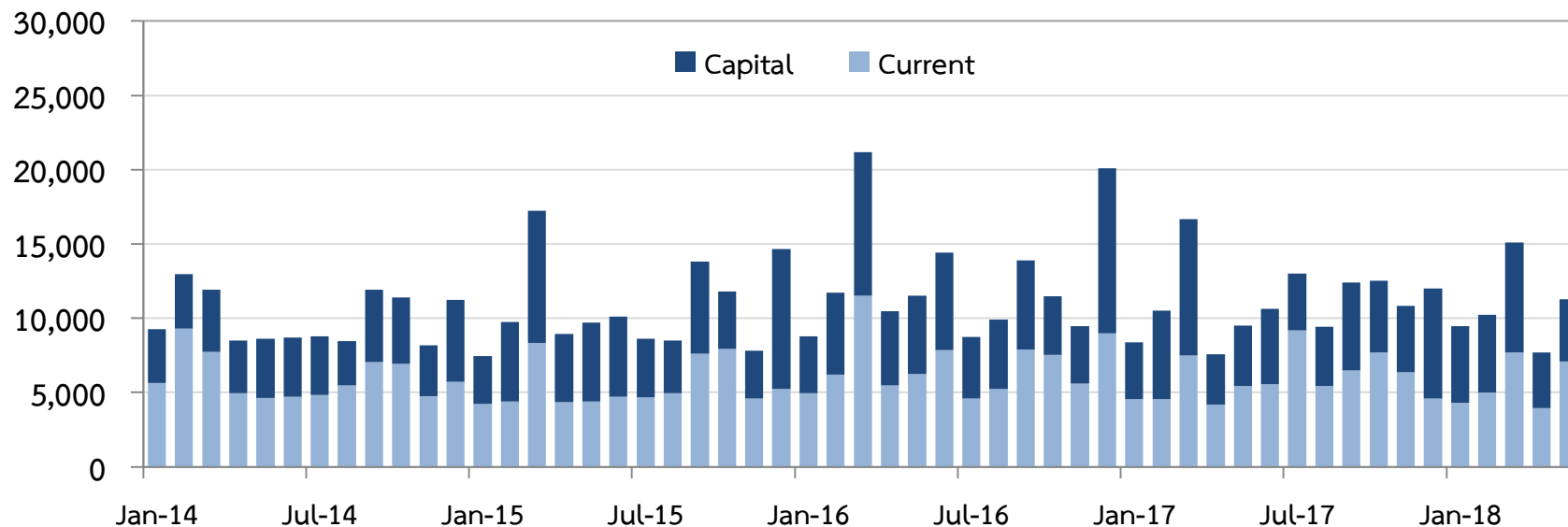
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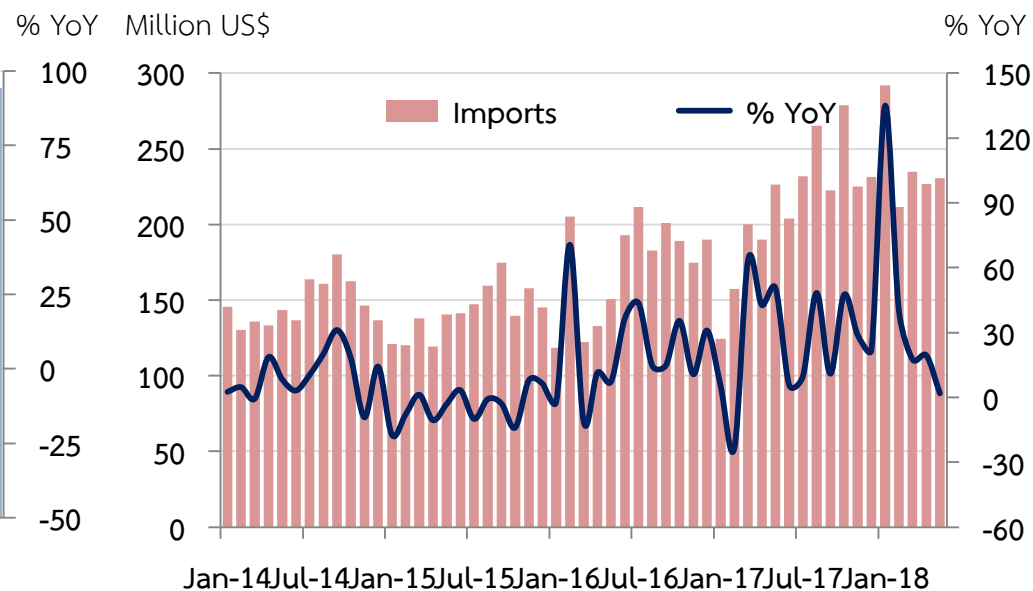
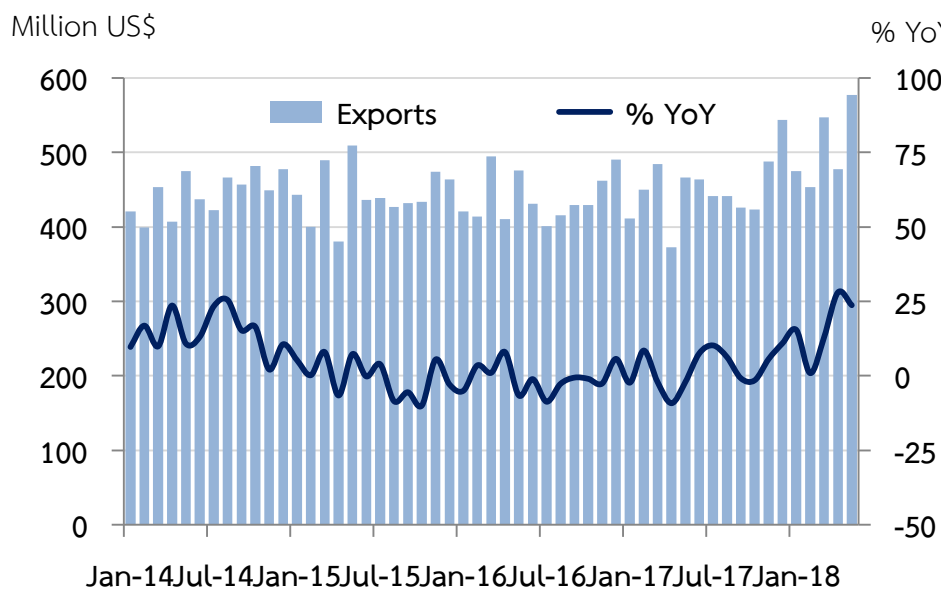
Expenditure	2017	2017			2018		
		H1	Q3	Q4	Q1	Apr	May
Current*	71,599.5	31,845.3	21,093.3	18,660.9	17,020.9	3,952.7	7,097.7
% YoY	-12.8	-24.7	19.0	-15.5	2.3	-5.7	30.6
Capital	61,857.2	31,390.2	13,753.3	16,713.7	17,741.3	3,757.4	4,189.3
% YoY	-10.9	-12.1	-6.9	-11.7	-6.1	11.6	3.3
Total*	133,456.7	63,235.5	34,846.6	35,374.6	34,762.2	7,710.1	11,287.0
% YoY	-11.9	-19.0	7.2	-13.7	-2.2	2.0	18.9

* ไม่นับรวมหมวดเงินเดือน

Million Baht



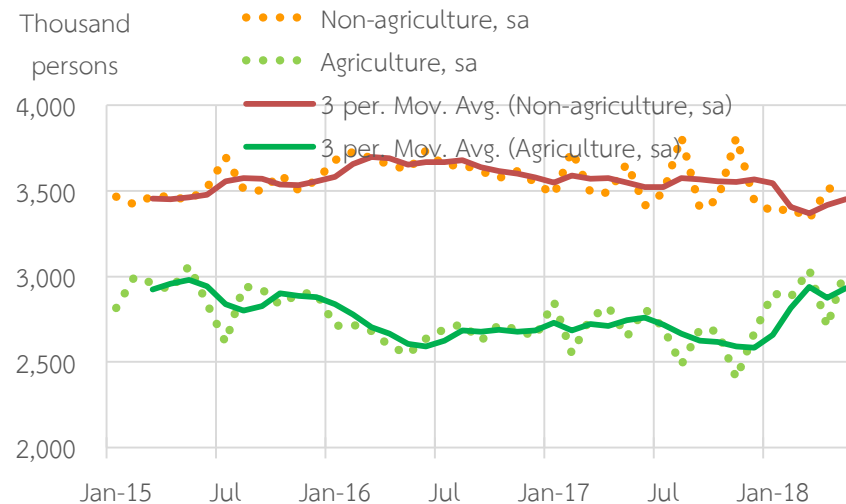
Million US\$	2017	2017			2018		
		H1	Q3	Q4	Q1	Apr	May
EXPORTS	5,411.5	2,648.1	1,308.8	1,454.6	1,474.9	477.5	577.0
% YoY	2.6	0.0	5.1	5.3	9.7	28.0	23.7
IMPORTS	2,541.7	1,101.5	704.7	735.5	748.0	226.8	230.5
% YoY	22.7	19.4	18.4	32.8	55.4	19.5	1.8



Labor market indicators

	2017	2017			2018		
		H1	Q3	Q4	Q1	Apr	May
Unemployment rate, sa (%)	1.0	1.0	1.0	1.0	1.0	0.7	1.1
Employed person, sa (%YoY)	-1.5	-1.1	-1.9	-1.9	0.0	-1.1	3.0

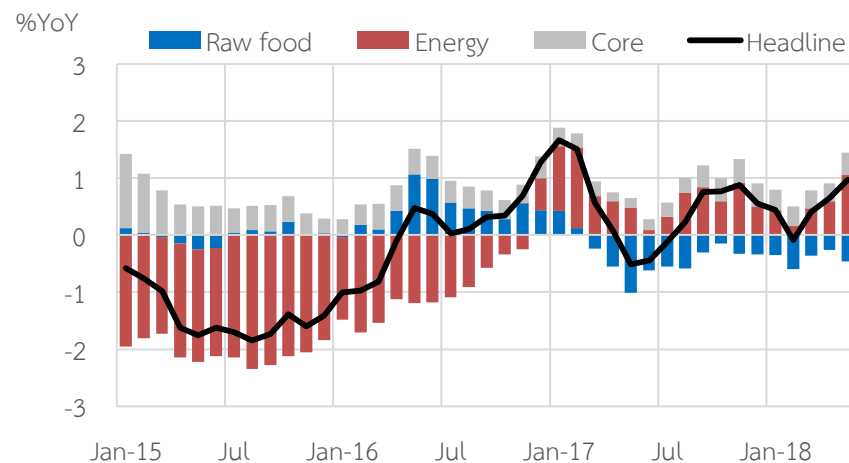
Employment by sectors



Inflation

%YoY	2017	2017			2018		
		H1	Q3	Q4	Q1	Apr	May
Headline	0.5	0.5	0.3	0.7	0.3	0.6	1.0
Raw food	-1.7	-1.6	-2.3	-1.3	-2.1	-1.3	-2.2
Energy	5.3	-5.6	4.9	5.1	2.7	4.6	8.1
Core	0.4	0.3	0.5	0.6	0.5	0.5	0.6

Headline inflation contribution



Deposits and Credits of Commercial Banks

Commercial Bank's Deposits

Billion Baht	2016	2017	2017				2018		
			H1	H2	Q3	Q4	Q1	Mar	Apr
Deposits	637.9	677.1	647.5	677.1	641.9	677.1	674.0	674.0	678.7
% YoY	2.5	4.6	1.2	4.6	2.2	4.6	2.9	2.9	3.1

Commercial Bank's Credits

Billion Baht	2016	2017	2017				2018		
			H1	H2	Q3	Q4	Q1	Mar	Apr
Credits	584.5	589.6	579.8	589.6	585.9	589.6	564.6	564.6	560.3
% YoY	-0.7	0.9	-0.2	0.9	0.7	0.9	-2.5	-2.5	-2.9

