



BANK OF THAILAND

Table Attached to Press Release on Economic and Monetary Conditions in August 2025
Released by Monetary Policy Group (Tel. (662) 0 2283 5648, (662) 0 2283 5639, (662) 0 2283 5647)
Bank of Thailand, Bangkok, Thailand. (BOT website : <http://www.bot.or.th>)

	2025						
	Feb	Mar	Apr	May	Jun	Jul	Aug
Demand side indicators							
Private Consumption Indicators (%YoY)	1.3	2.6	1.8	1.5	0.3	2.0	1.9
- Non-durables Index ^{1/}	-2.6	0.0	-0.6	-1.0	-1.0	0.6	-0.1
- Semi-durables Index ^{2/}	0.3	1.3	0.4	0.2	2.3	0.9	0.2
- Durables Index ^{3/}	-1.5	0.7	3.4	4.8	5.6	5.2	3.7
- Service Index ^{4/}	4.7	5.6	4.3	3.7	1.1	1.6	2.4
Private Investment Indicators (%YoY)	-6.7	-8.8	2.1	1.2	10.6	4.5	9.2
- Private Vehicle Investment Index ^{5/}	-10.9	-3.1	6.2	-0.3	7.6	2.7	1.2
- Private Machinery and Equipment Investment Index ^{6/}	-5.9	-12.0	1.7	3.1	17.2	5.7	14.0
- Private Construction Investment Index ^{7/}	-4.9	-3.0	-2.1	-2.2	-0.9	2.5	4.0
Government Cash Balance (Billions of Baht)	-32.53	-104.05	-26.09	-24.41	228.01	-66.56	38.98
- Budgetary Cash Balance	-27.34	-119.09	-28.94	18.27	80.71	-46.52	25.63
- Non-budgetary Cash Balance	-5.19	15.04	2.85	-42.67	147.29	-20.04	13.34
Supply side indicators							
Manufacturing Production Index, seasonally adjusted* (level)	94.7	96.1	98.9	98.6	97.2	95.1	93.1
Manufacturing Production Index, non-seasonally adjusted (level)	96.2	105.7	92.1	100.9	97.2	93.6	92.1
Manufacturing Production Index, non-seasonally adjusted (%YoY)	-3.9	0.0	1.9	1.9	0.4	-3.7	-4.2
- Food & Beverages	-1.9	1.2	4.4	1.9	-2.2	-2.5	-7.0
- Automotives	-12.4	-2.8	1.2	12.7	16.7	-7.2	-8.0
- Petroleum	-9.0	-5.9	-3.8	0.1	-3.2	-16.5	-8.0
- Chemicals	-4.4	0.7	0.5	2.3	-0.4	-1.2	-4.4
- Rubbers & Plastics	0.8	1.5	3.2	0.7	-1.2	-3.6	-3.1
- Cement & Construction	-4.5	1.0	5.2	-0.8	-3.7	-3.7	-6.2
- IC & Semiconductors	-2.2	3.9	1.9	5.5	5.9	8.5	6.4
- Electrical Appliances	2.6	3.6	3.7	-7.9	-9.3	-10.1	-7.0
- Textiles & Apparels	-3.1	-4.6	0.1	-3.3	0.5	2.0	-9.2
- Hard Disk Drive	-1.1	15.9	4.5	2.5	2.0	0.5	19.2
- Others	-1.3	0.1	3.0	0.6	0.5	3.0	2.0
Industrial Capacity Utilization (%)	59.2	64.0	56.7	61.0	59.5	56.9	59.5
Service Production Index (%YoY)	7.3	13.1	7.3	6.3	5.7	3.1	1.5
- Market Services excl. Gold ^{8/}	1.7	5.8	3.5	2.2	0.7	-0.1	0.0
- Trade excl. Gold	0.1	3.8	0.8	1.5	3.6	1.2	0.9
- Transportation	5.5	4.7	5.0	4.4	2.7	0.2	-0.2
- Hotel & Restaurant	5.0	5.4	3.9	1.6	-1.3	-0.2	3.0
- Finance	-3.8	-4.0	-3.4	-4.7	-6.7	-6.4	-4.8
- Non-Market Services	-2.5	8.6	-1.8	0.3	2.9	-5.0	5.3
Nominal farm income ^{9/} (%YoY)	2.6	9.0	-3.8	-8.5	-6.6	-4.8	-11.7
- Agricultural production	3.4	12.7	7.3	0.9	10.2	8.1	0.6
- Agricultural price	-0.8	-3.3	-10.4	-9.4	-15.2	-11.9	-12.3
External sector indicators							
Export Value ^{10/} (%YoY)	14.0	17.7	9.9	18.4	16.1	9.7	5.5
Export Value excl. Gold	13.6	13.7	6.8	17.6	14.0	10.9	3.0
- Agriculture	0.8	4.3	-22.5	8.1	12.1	28.8	-14.5
- Fishery	-1.9	-13.8	-6.9	9.0	10.3	7.1	-3.0
- Manufacturing	9.2	13.0	9.7	19.0	13.5	11.7	5.0
- Agro-Manufacturing	7.5	-0.5	8.9	12.8	15.3	2.0	-5.1
- Electronics	37.9	64.0	45.2	63.4	41.9	49.1	36.4
- Electronical Appliances	4.6	4.1	1.5	9.9	5.9	5.4	2.8
- Automotives	5.1	3.3	-7.4	15.6	-6.5	4.8	-1.1
- Machinery & Equipment	9.9	15.6	1.0	30.6	21.5	21.0	7.6
- Petroleum Related	-4.5	-9.2	-4.6	-20.5	-20.4	-44.4	-24.0

