



BANK OF THAILAND

Table Attached to Press Release on Economic and Monetary Conditions in August 2026

Released by Monetary Policy Group (Tel. (662) 0 2283 5648, (662) 0 2283 5639, (662) 0 2283 5647)

Bank of Thailand, Bangkok, Thailand. (BOT website : <http://www.bot.or.th>)

	2026					
	Mar	Apr	May	Jun	Jul	Aug
Demand side indicators						
Private Consumption Indicators (%YoY)	5.2	0.5	1.5	2.9	3.0	3.7
- Non-durables Index ^{1/}	5.6	-1.3	0.5	2.7	2.6	1.7
- Semi-durables Index ^{2/}	1.2	2.6	0.3	1.0	0.2	1.3
- Durables Index ^{3/}	5.1	2.6	5.6	11.6	11.0	17.2
- Service Index ^{4/}	8.8	4.6	6.1	4.9	3.6	3.9
Private Investment Indicators (%YoY)	18.3	10.2	18.7	18.4	12.3	21.8
- Private Vehicle Investment Index ^{5/}	3.8	-7.4	3.1	1.4	-0.6	9.9
- Private Machinery and Equipment Investment Index ^{6/}	26.3	20.3	32.1	32.8	19.2	32.4
- Private Construction Investment Index ^{7/}	8.1	5.0	3.2	3.4	1.7	1.1
Government Cash Balance (Billions of Baht)	-163.76	-41.22	-9.33	29.57	-231.16	-51.39
- Budgetary Cash Balance	-179.72	-8.74	-12.66	81.18	-94.65	-1.40
- Non-budgetary Cash Balance	15.96	-32.48	3.33	-51.61	-136.51	-49.99
Supply side indicators						
Manufacturing Production Index, seasonally adjusted* (level)	106.8	106.9	106.1	104.3	105.4	104.8
Manufacturing Production Index, non-seasonally adjusted (level)	117.0	99.6	108.5	103.7	103.3	103.4
Manufacturing Production Index, non-seasonally adjusted (%YoY)	5.8	3.5	2.1	0.7	4.0	4.4
- Food & Beverages	6.6	0.3	-0.6	1.3	1.3	4.7
- Automotives	0.2	1.1	-8.3	-11.5	0.9	7.7
- Petroleum	2.4	-0.5	4.8	-6.1	14.2	8.1
- Chemicals	0.4	-1.1	-3.4	-4.5	-5.7	-1.6
- Rubbers & Plastics	-2.3	-0.3	-0.1	2.3	-0.4	3.8
- Cement & Construction	-3.2	-6.2	-5.5	-6.7	-7.6	-0.4
- IC & Semiconductors	11.6	10.8	2.7	4.5	10.5	14.6
- Electrical Appliances	-5.5	-12.7	0.4	1.3	7.2	12.5
- Textiles & Apparels	2.2	-3.1	-1.4	-10.4	-9.2	-10.1
- Hard Disk Drive	10.4	22.4	15.0	7.3	12.9	-10.9
- Others	23.1	21.1	15.1	15.9	11.2	5.1
Industrial Capacity Utilization (%)	64.6	55.4	59.7	57.7	57.6	58.3
Service Production Index (%YoY)	8.8	-0.4	-1.2	-0.7	-2.1	2.4
- Market Services excl. Gold ^{8/}	4.2	1.4	0.5	2.4	2.0	3.9
- Trade excl. Gold	3.0	-2.7	-5.2	0.6	1.5	2.3
- Transportation	3.7	-2.7	-5.4	-6.6	-2.7	-0.7
- Hotel & Restaurant	11.1	4.7	7.3	3.9	3.6	3.1
- Finance	4.0	0.1	1.0	2.8	3.3	1.6
- Non-Market Services	5.2	5.6	4.2	4.1	2.4	-5.1
Nominal farm income ^{9/} (%YoY)	5.1	8.6	3.4	7.8	8.8	16.7
- Agricultural production	10.8	5.3	-1.8	-2.1	-2.5	2.1
- Agricultural price	-5.1	3.2	5.3	10.1	11.7	14.4
External sector indicators						
Export Value ^{10/} (%YoY)	18.9	22.8	9.6	20.7	22.0	25.3
Export Value excl. Gold	18.5	22.9	8.2	24.4	25.0	21.7
- Agriculture	-16.1	20.1	-3.0	-12.7	1.6	5.3
- Fishery	-1.8	8.3	-15.2	-2.3	7.1	5.6
- Manufacturing	22.3	25.9	10.6	28.1	26.6	21.9
- Agro-Manufacturing	11.0	-1.3	-8.9	5.7	2.0	3.7
- Electronics	45.3	72.3	36.2	75.1	75.6	60.7
- Electrical Appliances	22.3	14.8	4.1	14.8	31.3	33.4
- Automotives	0.4	8.4	-10.8	5.6	1.4	-4.7
- Machinery & Equipment	19.2	31.0	7.1	30.6	29.2	27.1
- Petroleum Related	24.0	17.4	29.9	79.8	119.7	76.4

	2026					
	Mar	Apr	May	Jun	Jul	Aug
Import Value ^{10/} (%YoY)	28.5	36.4	30.7	41.3	28.5	31.3
Import Value excl. Gold	20.0	41.1	33.6	35.5	32.0	31.0
- Consumer	9.8	18.2	17.8	23.5	11.0	8.1
- Raw material & Intermediate	37.6	72.0	55.7	54.4	51.9	28.3
- Capital	3.8	10.4	5.1	31.4	29.0	23.4
- Others	178.3	-13.3	2.8	148.6	-22.7	31.6
Inbound Tourists (thousand persons) ^{18/}	2,775	2,369	2,347	2,109	2,546	2,515
Tourism Receipt ^{11/} (million baht)	148,370	113,135	103,056	96,254	116,593	112,805
Balance of Payments (Millions of US\$, unless specified otherwise)						
Exports ^{12/}	34,612.0	30,795.5	33,662.9	34,326.7	34,212.4	34,430.0
(Δ%YoY)	18.9	22.8	9.6	20.7	22.0	25.3
Imports ^{12/}	32,325.7	34,512.9	34,840.3	35,041.0	32,400.4	32,605.5
(Δ%YoY)	28.5	36.4	30.7	41.3	28.5	31.3
Trade Balance	2,286.4	-3,717.4	-1,177.4	-714.3	1,812.0	1,824.5
Net Service, Income, and Transfer	-551.5	-598.3	-4,953.5	-1,057.9	-1,114.0	527.3
Current Account Balance ^{13/}	1,734.9	-4,315.7	-6,130.8	-1,772.2	698.0	2,351.8
Balance of Payments	-1,187.7	2,284.0	-95.5	567.4	-3,611.6	3,130.6
Official Reserves	280,488.0	286,946.9	287,464.9	279,205.3	275,449.8	283,141.5
Monetary Statistics (End of period) (Billions of baht)						
Depository Corporations Deposits including Bill of Exchange ^{14/}	27,115	27,282	27,166	27,114	27,250	27,303
(Δ%YoY)	4.5	5.1	4.6	4.7	4.6	4.8
Private Credits ^{15/}	30,912	31,100	31,141	31,214	31,228	31,239
(Δ%YoY)	1.6	2.1	2.1	2.6	2.7	2.4
Net changes in outstanding household loans	40.6	-50.8	22.1	31.5	-6.2	11.3
Net changes in outstanding business loans	123.0	208.0	51.7	50.9	11.0	15.4
Interest Rates (End of period) (% p.a.)						
- Repurchase Rate, 1 day	1.00	1.00	1.00	1.00	1.00	1.00
- Fixed Deposit Rate (1 year) ^{16/}	0.91	0.87	0.85	0.84	0.83	0.83
- Minimum Retail Rate (MRR) ^{16/}	7.43	7.43	7.43	7.43	7.43	7.43
- Minimum Lending Rate (MLR) ^{16/}	7.07	7.07	7.07	7.07	7.07	7.07
Exchange Rate (Average) (Baht : US\$)	32.31	32.34	32.50	32.90	33.50	33.02
Inflation Rate (%YoY)						
- Headline Inflation ^{17/}	-0.08	2.89	2.79	2.42	1.95	2.53
- Food	0.34	0.98	0.95	1.03	2.04	2.99
- Non-food	-0.34	4.14	4.00	3.31	1.88	2.23
- Core Inflation	0.57	0.83	0.92	1.23	1.34	1.44