



BANK OF THAILAND

Table Attached to Press Release on Economic and Monetary Conditions in March 2025
Released by Monetary Policy Group (Tel. (662) 0 2283 5648, (662) 0 2283 5639, (662) 0 2283 5647)
Bank of Thailand, Bangkok, Thailand. (BOT website : <http://www.bot.or.th>)

	2024				2025		
	Sep	Oct	Nov	Dec	Jan	Feb	Mar
Demand side indicators							
Private Consumption Indicators (%YoY)	0.2	1.2	3.8	3.2	2.0	0.6	3.4
- Non-durables Index ^{1/}	2.6	3.2	2.0	0.7	-0.8	-2.6	-0.3
- Semi-durables Index ^{2/}	-1.6	0.6	-0.7	0.7	1.2	0.1	0.7
- Durables Index ^{3/}	-18.6	-14.6	-13.9	-8.7	-4.2	-1.5	0.7
- Service Index ^{4/}	7.0	9.4	14.6	10.7	10.8	4.0	8.5
Private Investment Indicators (%YoY)	2.4	2.5	-7.8	13.5	8.8	-5.3	-2.9
- Private Vehicle Investment Index ^{5/}	-14.7	-2.7	-15.9	-7.7	-9.6	-9.9	-1.7
- Private Machinery and Equipment Investment Index ^{6/}	12.7	8.0	-3.3	34.2	19.2	-3.0	-2.5
- Private Construction Investment Index ^{7/}	-6.4	-5.9	-7.2	-5.2	-5.4	-9.0	-5.6
Government Cash Balance (Billions of Baht)	138.59	-399.78	-75.63	53.38	-145.15	-32.53	-104.05
- Budgetary Cash Balance	-62.74	-378.63	-67.61	-102.79	-105.14	-28.77	-122.77
- Non-budgetary Cash Balance	201.32	-21.15	-8.02	156.17	-40.02	-3.76	18.73
Supply side indicators							
Manufacturing Production Index, seasonally adjusted* (level)	95.4	96.2	94.2	93.9	95.5	94.5	95.4
Manufacturing Production Index, non-seasonally adjusted (level)	93.6	94.7	94.5	91.0	98.7	96.2	105.0
Manufacturing Production Index, non-seasonally adjusted (%YoY)	-3.0	-0.1	-3.3	-1.8	-1.1	-3.9	-0.7
- Food & Beverages	0.7	4.4	2.4	2.3	-1.1	-1.9	0.0
- Automotives	-22.9	-20.6	-24.4	-17.5	-18.6	-12.4	-3.9
- Petroleum	7.6	-1.3	1.8	-1.7	9.1	-9.0	-5.8
- Chemicals	-3.5	3.4	-3.9	3.9	6.5	-4.4	0.0
- Rubbers & Plastics	0.7	5.0	0.0	1.1	-0.6	0.8	2.2
- Cement & Construction	-7.8	-4.8	-8.9	-8.1	-3.8	-4.5	0.8
- IC & Semiconductors	-7.5	-8.7	-8.0	-10.2	-7.9	-2.2	1.7
- Electrical Appliances	5.0	13.5	7.3	8.3	6.7	2.6	3.4
- Textiles & Apparels	-2.3	7.3	8.1	5.2	5.5	-3.1	-5.4
- Hard Disk Drive	12.7	41.3	10.6	16.9	19.1	-1.1	15.9
- Others	-0.8	5.1	-0.3	-2.4	-2.2	-1.3	-0.5
Industrial Capacity Utilization (%)	58.0	58.4	58.2	56.5	59.9	59.2	63.7
Service Production Index (%YoY)	10.2	9.1	10.1	6.9	4.8	6.4	7.9
- Market Services excl. Gold ^{8/}	3.0	3.4	4.3	4.7	4.9	2.1	5.0
- Trade excl. Gold	-6.5	0.6	-0.8	1.8	2.8	3.1	4.7
- Transportation	8.6	9.3	11.7	12.3	11.1	6.1	5.4
- Hotel & Restaurant	11.0	12.8	23.4	12.7	15.5	3.8	11.4
- Finance	2.4	5.0	-0.4	0.2	-2.7	-3.2	-3.2
- Non-Market Services	-2.3	0.2	2.7	9.5	-2.9	-1.9	9.1
Nominal farm income ^{9/} (%YoY)	5.3	7.2	7.8	7.7	4.0	3.5	3.5
- Agricultural production	-2.0	-1.1	-0.2	2.2	2.7	4.4	7.1
- Agricultural price	7.5	8.3	8.0	5.4	1.2	-0.8	-3.4
External sector indicators							
Export Value ^{10/} (%YoY)	1.1	14.2	9.1	8.4	12.9	13.9	17.7
Export Value excl. Gold	1.6	8.6	7.3	8.4	10.0	13.5	13.7
- Agriculture	1.8	11.7	4.9	12.1	-2.0	0.8	4.3
- Fishery	1.0	0.8	5.1	10.7	-15.9	-1.9	-13.8
- Manufacturing	1.5	9.4	5.7	6.5	7.0	9.2	13.0
- Agro-Manufacturing	7.6	10.5	11.0	11.8	8.2	7.5	-0.5
- Electronics	15.4	41.2	22.3	24.4	24.5	37.9	64.0
- Electronical Appliances	-2.2	3.9	-5.4	-2.9	4.9	4.6	4.1
- Automotives	-7.1	-9.8	4.1	-1.7	-10.1	4.8	3.3
- Machinery & Equipment	7.0	31.8	14.5	26.0	19.0	10.0	15.7
- Petroleum Related	-29.5	-20.9	-15.3	-34.2	-4.5	-4.5	-9.2

[illegible]