

Debt Securities Auction Results

Auction Date : 20 May 2024

Issuer has approved the auction result as follow(s)

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|--|--------------|--------------|
| ThaiBMA | CB24822A | TB24N20A |
| ISIN | TH0655D74887 | TH0623A74B84 |
| CFI Code | DYZTXR | DYZTXR |
| Payment Date | 23/05/2024 | 23/05/2024 |
| Maturity Date | 22/08/2024 | 20/11/2024 |
| Coupon Rate (%) | - | - |
| Coupon Fixing (FRN) as of - (%) | - | - |
| Index Ratio (ILB) as of Payment Date (time(s)) | - | - |

| | | |
|---|------------------|------------------|
| Auction Amount (Mil. Baht) | 60,000.00 | 40,000.00 |
| Accepted Amount of CB (Mil. Baht) | 51,568.00 | 40,000.00 |
| Accepted Discount Margin (%) | - | - |
| Weighted Average Accepted Discount Margin (%) | - | - |
| Accepted Yield (%) | 2.2350 to 2.3400 | 2.1800 to 2.3500 |
| Weighted Average Accepted Yield (%) | 2.26951 | 2.27634 |
| Bid Coverage Ratio | 0.86 | 1.03 |

| | | |
|---|-----------|-----------|
| Accepted Amount of NCB (Mil. Baht) | - | - |
| Accepted Amount of Greenshoe Option (Mil. Baht) | - | - |
| Accepted Amount of PAO (Mil. Baht) | - | - |
| Accepted Amount of Over Allotment (Mil. Baht) | - | - |
| Grand Total (Mil. Baht) | 51,568.00 | 40,000.00 |

Announced on 20 May 2024

Bank of Thailand